



CHARLOTTE RESEARCH INSTITUTE

FUNDING PROGRAM DESCRIPTION:

VALUED PARTNERSHIPS SEMINAR SERIES

An endowment provided by Natalie and Norman Cohen will result in an opportunity for the Charlotte Research Institute faculty to enhance their research productivity by bringing to our campus key representatives of those agencies that fund our research programs. General principles that have been approved by the Institute's Board for the expenditure of funds are:

- Support any and all of the recognized focus areas of the Charlotte Institute
- Emphasize commitments that support the development of human intellectual capital
- Support proposals based on strategic fit and program excellence rather than on any proportionate basis
- Emphasize the importance of synergistic projects, including those that offer financial, operational, or research leverage, or those that include beneficial collaboration with external parties
- Enable opportunistic action to support newly developed projects by balancing short- and long-term commitments and creating a flexible awards process
- Emphasize the importance of funding special initiatives rather than routine expenses
- Engage an active process of performance management and communication

This document describes the process by which the Valued Partnership Seminar Series support will be provided in accordance with the principles above.

Annually in September, the executive director will invite proposals for expenditure of funds in this program via the Institute's center directors. Any faculty member affiliated with one of the centers is eligible to prepare a proposal for consideration. The proposal should describe the invitee and his/her agency's or company's mission. The Institute's center directors and the executive and associate directors will review proposals. The executive director will make the award decisions.

Invitations to speakers will be made as soon as the individuals are identified. The requestor is responsible for acknowledging support at the time the invitation is extended, in any advertising of the event, and during functions supported by this program.



CHARLOTTE RESEARCH INSTITUTE

Vision

The Charlotte Research Institute will enhance the technology infrastructure of the Charlotte region by facilitating the development of intellectual capital through global collaboration with industry, academia and government to create a top-tier interdisciplinary technology research community.

Mission

The mission of the Charlotte Research Institute is to facilitate the development of applied technology by:

- Pursuing strategically planned and focused interdisciplinary research programs in collaboration with industry, academic and government sectors that will generate world recognized accomplishment.
- Advancing the development of human and intellectual capital by attracting and leveraging expertise and resources to enhance the research, academic and technology foundations of the region.



CHARLOTTE RESEARCH INSTITUTE

COVER SHEET - FUNDING PROGRAM REQUEST

FUNDING PROGRAM _____

EVENT TITLE _____

EVENT DATE _____ AMOUNT REQUESTED _____

CONTACT NAME _____ PHONE _____

DEPARTMENT _____

CENTER AFFILIATION _____

DETAILED PURPOSE OF REQUEST (PLEASE ATTACH ANY DOCUMENTATION AVAILABLE) _____

ANTICIPATED IMPACT OF PROJECT AND RELEVANCE TO CHARLOTTE RESEARCH INSTITUTE MISSION

BUDGET:	TRAVEL.....	\$X,XXX
	LODGING	\$X,XXX
	MEALS	\$X,XXX
	HONORARIUM (IF VISIT MORE THAN 2 DAYS)	\$X,XXX
		TOTAL: \$X,XXX
	CENTER/DEPT CONTRIBUTION	\$X,XXX
	FUNDING LEVERAGE (IF APPLICABLE).....	\$X,XXX
	(DEPT, CENTER, AGENCY, ETC.)	
	AMOUNT REQUESTED OF CRI.....	\$X,XXX

PROPOSED ITINERARY (ATTACH DETAILED DAILY ITINERARY TO THIS DOCUMENT)

US CITIZEN: YES NO

APPROVALS:

SIGNATURE _____ DATE _____

DEPARTMENT CHAIR _____ DATE _____

DEAN _____ DATE _____

CENTER DIRECTOR _____ DATE _____

CHARLOTTE RESEARCH INSTITUTE _____ DATE _____

REPORT OF ACTIVITY/EVENT IS REQUIRED UPON COMPLETION OF PROJECT

FOR OFFICE USE ONLY:

REQUEST APPROVED

REQUEST DENIED

PAYMENT/INVOICES PROCESSED

FOLLOW-UP REPORT



CHARLOTTE RESEARCH INSTITUTE

FUNDING PROGRAM REQUEST

FOLLOW-UP DOCUMENT

FUNDING PROGRAM EVENT _____

WHEN _____

WHERE _____

WHY _____

RESULTS OF ACTIVITY (DESCRIBE BRIEF HIGHLIGHTS OF THE ACTIVITY IN TERMS OF CRI'S MISSION. PLEASE ATTACH ANY PUBLICATIONS, ETC.)

PROGRAM AGENDA/OTHER PERTINENT DOCUMENTATION (HIGHLIGHT SIGNIFICANT PRESENTATIONS, LECTURES, RESEARCH ACTIVITIES, ETC. PROVIDE ATTENDANCE NUMBERS WHEN APPROPRIATE) _____
