



FUNDING PROGRAM DESCRIPTION:

DUKE ENERGY DISTINGUISHED VISITING SCHOLARS PROGRAM

The endowment provided by Duke Energy will result in an opportunity for the Charlotte Research Institute faculty to enhance the visibility of their research programs by bringing outstanding experts to our campus for a week or more of consultation and collaboration. General principles that have been approved by the Charlotte Research Institute Board for the expenditure of the Duke Energy funds are to:

- Support any and all of the recognized focus areas of the Charlotte Research Institute.
- Emphasize commitments that support the development of human intellectual capital.
- Support proposals based on strategic fit and program excellence rather than on any proportionate basis.
- Emphasize the importance of synergistic projects, including those that offer financial, operational, or research leverage or those that include beneficial collaboration with external parties.
- Enable opportunistic action to support newly developed projects by balancing short and long term commitments and creating a flexible awards process.
- Emphasize the importance of funding special initiatives rather than routine expenses.
- Engage in active process of performance management and communication.

This document describes the process by which the Distinguished Visiting Scholars will be chosen in accordance with the principles above.

The Distinguished Visiting Scholars Program is designed to recruit “stars” to enhance the research, education and communications programs of the Charlotte Research Institute.

Annually in September, the executive director will invite proposals for this program via the center directors. Any faculty member affiliated with one of the Institute’s centers is eligible to prepare a proposal for consideration. The proposal should describe the expertise of the proposed visiting scholar and the leverage that will result, both programmatic and financial. It is expected that visitors in this program will give a public lecture on a mutually agreed topic, interact with our students and faculty in both formal (classroom) and informal settings, and spend approximately one week or more in Charlotte. Accordingly, a tentative agenda for the proposed visitor should accompany the proposal. Visiting scholars who accept the executive director’s invitation will be reimbursed for all travel and lodging expenses associated with their visit to UNC Charlotte, and will receive a \$500 honorarium. The executive director will, following consultation with all of the reviewers, make the award decisions. A report of the visit and of expenditures will be expected within a month of the event.



CHARLOTTE RESEARCH INSTITUTE

COVER SHEET - FUNDING PROGRAM REQUEST

FUNDING PROGRAM _____

EVENT TITLE _____

EVENT DATE _____ AMOUNT REQUESTED _____

CONTACT NAME _____ PHONE _____

DEPARTMENT _____

CENTER AFFILIATION _____

DETAILED PURPOSE OF REQUEST (PLEASE ATTACH ANY DOCUMENTATION AVAILABLE) _____

ANTICIPATED IMPACT OF PROJECT AND RELEVANCE TO CHARLOTTE RESEARCH INSTITUTE MISSION

| | | |
|---------|--|---------|
| BUDGET: | TRAVEL..... | \$X,XXX |
| | LODGING | \$X,XXX |
| | MEALS | \$X,XXX |
| | HONORARIUM (IF VISIT MORE THAN 2 DAYS) | \$X,XXX |
| | TOTAL: | \$X,XXX |

| | | |
|--|---------------------------------------|---------|
| | CENTER/DEPT CONTRIBUTION | \$X,XXX |
| | FUNDING LEVERAGE (IF APPLICABLE)..... | \$X,XXX |
| | (DEPT, CENTER, AGENCY, ETC.) | |
| | AMOUNT REQUESTED OF CRI..... | \$X,XXX |

PROPOSED ITINERARY (ATTACH DETAILED DAILY ITINERARY TO THIS DOCUMENT)

US CITIZEN: YES NO

APPROVALS:

SIGNATURE _____ DATE _____

DEPARTMENT CHAIR _____ DATE _____

DEAN _____ DATE _____

CENTER DIRECTOR _____ DATE _____

CHARLOTTE RESEARCH INSTITUTE _____ DATE _____

REPORT OF ACTIVITY/EVENT IS REQUIRED UPON COMPLETION OF PROJECT

FOR OFFICE USE ONLY:

REQUEST APPROVED

REQUEST DENIED

PAYMENT/INVOICES PROCESSED

FOLLOW-UP REPORT



CHARLOTTE RESEARCH INSTITUTE

Vision

The Charlotte Research Institute will enhance the technology infrastructure of the Charlotte region by facilitating the development of intellectual capital through global collaboration with industry, academia and government to create a top-tier interdisciplinary technology research community.

Mission

The mission of the Charlotte Research Institute is to facilitate the development of applied technology by:

- Pursuing strategically planned and focused interdisciplinary research programs in collaboration with industry, academic and government sectors that will generate world recognized accomplishment.

Advancing the development of human and intellectual capital by attracting and leveraging expertise and resources to enhance the research, academic and technology foundations of the region.



CHARLOTTE RESEARCH INSTITUTE

FUNDING PROGRAM REQUEST

FOLLOW-UP DOCUMENT

FUNDING PROGRAM EVENT _____

WHEN _____

WHERE _____

WHY _____

RESULTS OF ACTIVITY (DESCRIBE BRIEF HIGHLIGHTS OF THE ACTIVITY IN TERMS OF CRI'S MISSION. PLEASE ATTACH ANY PUBLICATIONS, ETC.)

PROGRAM AGENDA/OTHER PERTINENT DOCUMENTATION (HIGHLIGHT SIGNIFICANT PRESENTATIONS, LECTURES, RESEARCH ACTIVITIES, ETC. PROVIDE ATTENDANCE NUMBERS WHEN APPROPRIATE) _____
